

**Alexander J. Hay**  
**Attorney at Law**

909 Silber Rd #59  
Houston, Texas 77024

(281) 968-0764  
FAX (419) 710-4339  
email: ahay@alexander-hay.com

**The IRA Rescue Plan**

Do you have money in an IRA that is causing more tax problems than solutions?

Do you want to get your money out of an IRA so that you can invest it as you see fit, and not according to arcane government rules and/or your bank and broker?

Would you like to easily and simply invest in land; anywhere? Gold? FOREX? Options? Offshore business opportunities? etc.?

The IRA Rescue Plan may be the perfect thing for you.

- STEP 1: Liquidate your current IRA account, and roll-over the funds to a new Custodian that will agree to hold non-registered shares (not all banks and brokers will hold non-registered shares even though they are legally allowed to do so).
- STEP 2: Establish a specially structured IRA Investment Company that will be legally owned by your IRA Fund. You will be the President and Secretary of the Company, and your IRA will be the shareholder. Since the company will be a “pass through” tax entity, and your IRA is a tax exempt entity, there will be no taxes on the income of the company.
- STEP 3: You instruct your new Custodian to buy shares in the newly formed IRA Investment Company as described above.
- STEP 4: You invest the funds of the newly formed IRA Investment Company as you see fit (subject to basic rules of business).

The entire structure is legal and designed to comply with a number of important Tax Court Rulings and Appeals Court decisions. Best of all you remain in total control of the money (in fact you will have more control over the funds than you did before!). By arranging for your IRA account to buy the shares in the new company under your control, the money in the IRA will then be free to invest as you see fit. You will even be able to give yourself “reasonable” compensation for services.

The price of \$3,000.00 includes the formation of your IRA investment company, arranging the roll-over of funds to a new Custodian, and an Attorney Opinion Letter approving of the structure and transfer.

Freedom and Opportunity, combined with Safety and Security. A very rare combination.

# ORDER FORM

## The IRA Rescue Program

CLIENT: \_\_\_\_\_ DATE: \_\_\_\_\_, 20\_\_

ADDRESS: \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

EMAIL: \_\_\_\_\_ OTHER: \_\_\_\_\_

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I agree to retain Alexander John Hay to provide the following services:

**I wish to establish a US company that will be purchased by my IRA or SEP IRA. I understand that this will involve establishing a new IRA account with a Custodian that will agree to hold non-registered shares for the IRA. The fee for this service includes an Attorney Opinion Letter that will protect me. Brokerage or Custodian fees are not included in the fee.**

### REQUIRED INFORMATION:

**1. Proposed Name of New Company (Please give at least one alternative):**

**TOTAL COST \$ 3,000.00 US**

I acknowledge and agree to the above fee arrangement: X \_\_\_\_\_  
CLIENT SIGNATURE

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### PAYMENT INSTRUCTIONS

1. Print document and complete data in clear block letters. Then sign. Include a clean copy of your government issued ID.
2. Fax to 419-710-4339 or scan and email to "ahay@alexander-hay.com".
3. Upon receipt of order form we will send you an invoice with payment instructions and more information on formation procedures.
4. Upon receipt of final payment we will confirm and complete the package with any additional details required as requested.

### MISCELLANEOUS

1. Work foreseen in this agreement will include only the preparation of the paperwork, telephone calls, and shipping and delivery of documents.  
2. This case is being accepted subject to review by supervising consultant. Upon review it may be declined. If declined, any fees accepted will be refunded.  
3. The retainer is non-refundable and represents the minimum fee for accepting this case. Failure to keep account up to date may result in withdrawal of representation by consultant and forfeiture of rights. Ongoing fees may increase over time. SEE POLICIES ON WEBSITE (www.alexander-hay.com) FOR FURTHER TERMS AND INFORMATION.